INDUSTRY WEEKLY DIGEST

YOUR WEEKLY DIGEST OF CONTEMPORARY INDUSTRY TRENDS



IF I'M EATING OUT,

I don't care!

Following the introduction of calorie labelling on some menus in the UK in 2022 (also see Digest <u>Vol 3 Issue 30</u>), <u>Professor Anita Eves</u>, <u>Dr Pablo Pereira Doel</u> and <u>Vanessa Cumper</u> undertook a study to explore consumers' responses to this, to establish if seeing calories changes choices.

Innovative biometric methods were used to explore consumers' interest in calorie labelling of menus, followed up with interviews. Attention and reactions to aspects of the menu were established using eye-tracking, galvanic skin response, and facial expression analysis, which measured participants' real-time emotional reactions and engagement with the menu.

In this digest, **Professor Anita Eves** summarises the methodology of the study, the initial results and conclusions.

Have a great weekend!

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For the table			Burgers	42 422 to 10	****
Pitted Kalamata and Halkidiki olives, sundried tomatoes, garlic and herb	(192 kcal)	23.95	Cheditar cheese burger Netted cheese, house burger sauce, crispy onions and buttermilk ranch sauce	(2,133 kcal)	£14.95
				(101 kcal)	61.00
Red popper houmous (vg) Chickpess, pink pickled enions, lemon oil, dukkah, micro greens and grilled field breads.	735 kcal)	£4.95	Vegan satay burger (vg) Our saya burger, pickled carrot, courgette and sweet chilli sauce	(1,216 kcal)	£13.95
			Spicy buttermilk fried chicken burger Agave glaze, gorgonzola hollandaise, hot sauce, crispy onions and	(1,921 kcal)	£14.95
Starters			jalapeño slaw		
Crispy self and pepper dusted squid Disping pet of roast gartic and thyme mayonnaise	(604 kcal)	£6.50	Swep your bun or chips for a salad Garden salad (vg)	(52 kcal)	
Salt & vinegar chicken wings true cheese mayonnaise, calory sticks, boasted sesame seeds and chive	816 kcal)	66.95	Balsamic French dressing Sides	(
Sautéed wild mushrooms on soundough (vg) Confit garlic white bean purée, fresh herbs and black truffle eil	327 kcal)	45.95	Consent bases, challes, spring onlons, crispy onlons, cheddar cheese,	(1,112 kcal)	£5.95
Curried parsnip soup (vg)	437 kcal)	15.75	mozzarella, EGQ sauce and baconnaise		
Farung crisps, surrac and soundough bread				(598 kcal)	£2.95
Beetroot cured snoked salmon	383 kcal)	67.50	Beer bettered coion rings (vg)	(802 kcal)	£3.95
Horsenedish B chive crime fruiche, watercress, lemon oil and sourdough	303 KGN)	27.50	Garlic bread (v) Sourcough bequette, herb and garlic butter	(380 kcal)	£3.95
Dingley Dell park & sage scotch egg (Reasted celeriac & thyme purée and spiced apple purée	'804 kcal)	£6.50	Cheese garist bread (v) Sourcough bequette, herb and garlic butter, melted cheese	(686 kcal)	£4.95
			Puddings		
Mains Chicken Key Q.1	E03 6cm	614.95	Warm apple & plum crumble (v)	(597 kcal)	£6.50
Cricked May (4.) Carlo butter stuffed breaded chicken breast, parmesan mash, pancetta and crowned kee	502 kcal)	414.99	ling of warrs (Listens Chocolate truffle torse (vg)	(355 kcal)	£6.50
Seafood & saffron risotto	(705 kcal)	£14.95		(733 kcal)	£5.50
Come, musers, king prawns, reasted tomato, lobster bisque, lemon oil and watercress			Honeycomo ice cream, rich chocolate ice cream, caramelised banana 8 shortbread crumb druzsed with chocolate sauce	(733 K(B))	63.30
Cop & Paris mushroom mashed potato, mixed pods, Chantenay carrots and	678 kcal)	£15.95		(764 kcal)	£6.95
			Vanilla pod créme brůlée (v)	(396 kcal)	£6.50
Roasted thyme partic, baked vine tomatoes, watercress, pickled red onions,	462 kcal)	617.95			
surdower steds and chips Roasted vegetable tagine (vg) Sweet & sproy, sutanes & agricosts, toasted almonds, lemon quinos and	562 kcal)	£10.95	For groups of six people or more, where table service is provide charge of 10% will be added to the bill. For groups of less that add a tip will be given when you pay. Tips are shared by all ma	six people, an opti	ion to
	,795 kcal)	614.95	All our food is prepared in a kitchen where nuts, glutan and other food altergens are present. Our mean descriptions do not include all ingredients. If you have a food altergy or intoferance, present less know in advance. Other options may be available - please ask in-house about your detary requirements. Fish dishes may contain bones. All weights are approximate uncolond. Here subject to availability / denge, (by - legislania, (VG) = Vegan. Please note that due to the nature of cooking our desp-fried products, we cannot guarantee they're fire from cross contamination with other allergens. Wheat and		
Shepherd Neame ale batter, pea purée, tartare sauce, lemon and chips					
Traditional fish and chips - small Shepherd Neame ale batter, chips and pea purée	074 kcal)	19.95			
Hand carved roast ham and eggs (1, Glazed ham with two large free range British fried eggs, spiced apple challeng is chips	117 kcal)	£12.00	gluten ingredients which are deep fried will use the same fryers in our kitchens as dishes not containing these ingredients. These may be risk of cross contamination which may therefore affect extremely sensitive sufferers. If you are unsure which of our products go through the deep free, please ask a member of staff.		
Braised beef, ale & onion pie (1,-	362 kcal)	£13.95	Adults need around 2,000 kcal a da		

IF I'M EATING OUT, I DON'T CARE!

Professor Anita Eves

Participants visited the <u>SHTM Digital lab</u> (also see Digest <u>Vol. 4 Issue 27</u>) on two occasions, once to conduct the experiment with a real, mid-price menu with calorie labelling removed and secondly to complete the same task at least two-weeks later when the same menu included calorie information. Participants read the menu and selected their preferred meal, as if eating out with friends. The biometric experiment was complemented with interviews to establish underlying reasons for choices.

Results show no statistically significant impact on the calorie count of choices when calories were included on menus, although the majority of participants did change their choices compared to Occasion 1. 19 of 34 people stated that they saw the calories on the menu, and 10 of these that the calorie information impacted choice (one seeking more calories and three because they were on a diet). Eyetracking suggests that calories were not engaged with to any great extent, with menu item descriptions being the main factor focussed on (the areas in yellow/red). Galvanic skin response showed peaks when a liked item was seen or when there was a level of indecision over choice.

Key themes underlying choices included, on both occasions, preference/liking, having something different from what was eaten/prepared at home, ingredients and dietary restrictions, being familiar and being local. At Time 1, balance across courses and who you were with were noted, and at Time 2, having something different from the first occasion and being on a diet.

Price was not mentioned unless prompted, where it was considered a greater influence on choice of restaurant. It was considered that price difference of menu items was not great and that preference, occasion and ingredients for those with dietary restrictions were more important influences on choice.

In general, calories were not an issue when eating out, with food preferences, dietary restrictions and social occasion being more important. A couple of people noted using calorie information only when choosing between two, otherwise equally attractive, choices or when on a diet. Desserts were 'exempt' from calorie considerations, being described as a reward, a treat, or compensated for through other choices or more exercise!

For most participants, calorie labelling on the menu was not attended to, and many did not even notice it. The information mainly seemed to influence the choices of those on a diet, with others prioritising preference and enjoyment. This might suggest, that for most people, this approach to encouraging lower calorie choices in mid-range restaurants is not very effective.