



### Evaluation of physiotherapist and podiatrist independent prescribing: Summary findings from final report

Dr Nicola Carey n.carey@surrey.ac.uk School of Health Sciences 17<sup>th</sup> July 2017

#### **Project overview**



#### University of Brighton



Evaluation of physiotherapist and podiatrist independent prescribing, mixing of medicines and prescribing of controlled drugs

#### **Project web page:**

http://www.surrey.ac.uk/fhms/research/healthcarepractice/evaluation\_of\_physiotherapy.htm

#### **University of Surrey**

- Dr Nicola Carey (PI)
- Dr Karen Stenner
- Professor Heather Gage
- Peter Williams
- Judith Edwards

#### **University of Brighton**

- Professor Ann Moore
- Dr Simon Otter

#### **Cardiff University**

• Professor Molly Courtenay

#### **Greater Manchester Health & Social Care Partnership**

• Dr Jane Brown







This report is independent research commissioned and funded by the Department of Health Policy Research Programme (Evaluation of Physiotherapist and Podiatrist Independent Prescribing, Mixing of Medicines and Prescribing of Controlled Drugs, PR-R7-0513-11002). The views expressed in this publication are those of the author(s) and not necessarily those of the Department of Health.



- IP Independent prescribing/prescriber
- SP Supplementary prescribing/prescriber
- PPIP Physiotherapist or podiatrist independent prescriber
- NP Non-prescriber
- PT Physiotherapist
- PO Podiatrist
- MMA Medicines management activity i.e.. supply, administer, alter, prescribe or recommend medicine



### Non-medical prescribing in the UK



**Community practitioner prescriber** (District nurse, health visitor, community nurse or school nurse)

- Approx 36,300
- Mainly appliances, dressings, P and GSL medicines and 13 POMs

#### **Nurse Independent Supplementary Prescribers (NISP)**

- Any first level registered nurse
- October 2016- 35,971 (NMC 2016)

#### **Other healthcare professional prescribers**

- 4,295 Pharmacists (independent/supplementary prescribers)
- Podiatrists (273) and Physiotherapists (506) supplementary prescribers
- Optometrists (number not known) and radiographers (38) supplementary prescribers

(Source: GPC & HCPC 2016)





# Non-medical prescribing (NMP) in physiotherapy and podiatry

Physiotherapy		Podiatry				
	1980	Exemptions (local anaesthetics)				
Patient Group Directions	2000	Patient Group Directions				
Supplementary Prescribing	2005	Supplementary Prescribing				
	2006	Exemptions (antimicrobials)				
Independent Prescribing	2013	Independent Prescribing				





Aim: to evaluate the effectiveness and efficiency of independent prescribing by physiotherapists and podiatrists

- 1. Describe and classify services provided by PPIPs
- 2. Identify factors that inhibit/facilitate implementation of IP
- 3. Evaluate contribution to patient experience
- 4. Identify MMA that most contribute to care outcomes
- 5. Assess quality, safety and appropriateness of PPIP
- 6. Evaluate impact on costs, quality, effectiveness and organisation of care
- 7. Explore prescribing models and resource implications
- 8. Evaluate educational programme



#### **Study Design – mixed method, multi-phase**

#### Phase 1.

• Literature review

#### Phase 2.

- PP-IP trainee survey, during and post-course
- Analysis of documentary evidence

#### Phase 3.

Comparative case study with economic analysis

• **Mixed methods**: interviews, patient questionnaires, work sampling, observation diaries, analysis of consultations, record audit, prescription audit











# A total of 87 articles related to Podiatry and Physiotherapist medicines management

Key findings: A lack of empirical work related to prescribing in either professions

#### **Podiatry**

• Existing literature was very limited, largely descriptive, and focussed on legislative developments of medicines access and NMP in the UK and Australia

#### **Physiotherapy**

- International research indicates administering medicines and/ or advising patients about medicines
- Concerns re level of pharmacological training to support these activities
- Key clinical areas for MMA were MSK, orthopaedic and sports therapy

#### Recommend

• Need for robust evaluation of involvement in medicines management activities, including prescribing



# Phase 2: Trainee PP-IP questionnaire & Documentary evidence





- Longitudinal online questionnaire: beginning and end of training
- Approached via HEI NMP course leads, NMP conferences, professional newsletters and direct contact with team
- Data collection March 2014-April 2016





- Purposive sample: reminder every 3 months to 34 HEIs Respondents from 26 HEIs across England
- ➢ All 14 AHSN regions (50% London area)
- ➢ Sample size: Q1 :85, Q2: 39
- ▶ 48 (56.5%) Conversion course SP- IP
- Physiotherapists 66%, Podiatrists 34% in both Q1 & Q2







- 61% Specialist roles, 17% general/ private, 12% consultant/ surgeon
- ➢ 58% Band 8a or higher
- > 50% Higher degree (Masters or PhD)
- > Specialist training: All had some, 68% M level module,
- ➢ Areas of service provision: PT & PO: MSK -36% Pain -11% ,
- > High risk feet and surgery (PO only) Respiratory (PT only)
- Services provided: NHS in/out patients-57.6%, community clinics 19%





#### **Intended Independent Prescribing**





# Therapy areas



# Q2: Preparation and support for IP role

- 80% completely or largely prepared to practice IP
- Nearly 80% largely or fully met learning objectives & personal learning needs
- Difficulties meeting learning outcomes (n=6) e.g. volume of work & required study, numeracy
- 75% adequate DMP and employer support









# NMP clinical governance systems

Access to my own prescribing data (via prescribing analysis and cost tabulation (PACT) or otherwise)						
Access to regular data to monitor my prescribing practice						
Involvement, now or in the future, in the development of local formularies and guidelines nvolvement, now or in the future, with regular clinical audit and review of my clinical services Access via employer/trust/independently) to continued ssional development (CPD) to support me in prescribing role f) Non-medical prescribing lead contact details	Ē					
e) An agreed scope of practice						
Access to each edition (either electronic or print version) of the British National Formulary Access to all relevant clinical information e.g. Patient Safety Notices, Drug Alerts and Hazard Warnings						
Specimen signature provided to employer/local pharmacist						
a) An up-to-date non-medical prescribing policy						
	0	5	10	15	20	25

k)

j) i)

h)

g) profe

d)

c)

b)

Physiotherapy Podiatry

30

35

40

### Facilitators and Barriers to PP-IP

#### **Facilitators**

- Key motivators: improve quality of patient care, access to medication, use of professional skills
- Anticipated benefits: reduce delays, streamlining services, increase choice, improved knowledge and job satisfaction
- High involvement in MMA: 84% supply/administer or prescribe a mean of 8.16 items per week. 94% make recommendations for medication



#### Barriers

Ρ(

- Difficulty securing DMP support (13%)
- Lack of clinical governance systems for auditing own prescribing, specimen signatures







- Participants from PP-IP survey and case sites were asked to supply any documents relating to commissioning or service design involving independent prescribing
- Very few documents available
- Result: Little indication of any service level planning to include or embed PP-IP

k review of corporate governance in UK banks and other financial industry entities

# **Case Sites**





Total 14 case sites, 11 geographical locations
Total 488 patients followed for 2 months
3 podiatrist & 4 physiotherapist PP-IPs
3 podiatrist & 4 physiotherapist PP-NPs







### Characteristics

- Podiatrists: private practice, diabetes, Consultant podiatric surgeons
- Physiotherapists: MSK, Orthopaedics, Consultants, ESPs, Clinical leads
  - Generally full time, average age 48, with Masters or PhD, Band 8a (average)





#### 1. Observations

### **474 Consultations observed**



#### Consultations

- Median length = 19 minutes (range 2 203)
- PT longer than PO consultations (22 V 16) and PT-IP longer than PT-NP (24 v 19, p= 0.001)
- 66% (n=313) Follow Up, 33% (n=159) Initial Routine, 0.02% Emergency (n=1)
- 69% (n=329) GP referred, 11% (n=55) Independent private sector, 8% (n=40) Self-referred



• Medication information provision inconsistent, particularly if administered directly during consultation

Antibiotics, antifungal/microbial topical creams, emollients and pain

#### Phase 3

- 1. Observation diaries Medicines Management Activity
- Medication was supplied, administered, prescribed, recommended or adjusted in 24% of consultations observed
- More activity recorded in PP-IP consultations (31.5%) than PP-NP (17%)

#### **Physiotherapy**

- Pain/movement control, including injection therapy, was the predominant activity in physiotherapy sites
- PT-IPs were more often observed to provide information to patients about how the medication works and when to take it than PT-NPs

### Podiatry





#### **Observation Diary**



k





- 2. Work sampling
  - List of 23 possible activities
    - direct care
    - indirect care
    - service related



#### Results

- **Podiatry**: IP provide more indirect care. PO-IP more involved in care planning and computer use during consultation, PO-NPs more active in providing treatment, room preparation and use computers outside of consultation.
- **Physiotherapy**: IP more involved in MMA and treatment, NPs more discussion with patients



# **Results – Work Sampling**







#### www.surrey.ac.uk



#### 3. Patient Questionnaire

- 315 patient questionnaires (PT 135, PO 180)
- Response rate: 67%

#### Key Findings: Satisfaction with services and care received

PP-IP patients were more inclined to follow-advice given

#### **Physiotherapy IP patients (compared to PT-NP)**

- More satisfied with advice
- Able to understand treatment
- Felt treated as an individual

#### **Podiatry IP patients more likely than PO-NP:**

- Easy to make appointment
- Able to contact by phone
- Able to make emergency appointment





#### 3. Patient Questionnaire

Key Findings: Advice and information about medicine

- 32% of patients received information about medicine from PPs on day of consultation
- PP-IP group more often received information about medicine

#### **PT-IP** patients more likely than **PT-NP**:

- Told when to take medicine
- How often to take medicine
- Intention to take medicine
- Easy to follow instruction about medicine

#### **Views on Prescribing**

81.5% agreed that PPs should be able to prescribe







- 3. Patient Questionnaire 2 month follow-up
  - N=197 (74% response rate)

#### **Reported medicine management by patients of PPs**

- 20% medication prescribed or recommended by the physiotherapist or podiatrist.
- 18 received a prescription on the day that reduced waiting time
- More MMA reported by patients of PP-IPs, including: prescribing, providing medication via PGD/exemption, recommendation to GP or to patient to buy over the counter, referral for diagnostic tests, and referrals to another practitioner.

#### Health outcomes

• Health related quality of life (EQ-5D) improved for patients in PP-IP and PP-NP groups between baseline and 2 month follow-up







4. Interviews Key Findings

**Benefits:** service efficiency, convenience of access, choice, knowledge, quality of information, professional reputation, scope for advanced roles **Plus:** 

- Role more aligned with patient expectation of specialist clinicians
- Resolve legislative 'grey areas' around MMA practice



- Barriers: access to medical records, lack of follow-up, time, budget, training costs, DMP, isolation, resistance.
- Concerns: medicalised role,
   increased responsibility, cost
   saving
- No strategic planning, but plans for the future

#### **BUT:**

**Existing methods** (PGDs & exemptions) are still more convenient for majority of patients and prescribing rates are low

# 

#### 5. Audio Consultations

- 55 Audio recorded consultations
- Each assessed independently by 2 clinicians



#### **Key findings**

- High level of disagreement between assessors
- More areas of concern identified in PP-NP consultations

#### **Physiotherapy**:

- No agreed areas of concern raised in PT-IP consultations
- PT-NP small number of concerns about assessment and diagnosis and to a les extent, communication

#### **Podiatry**:

- More agreed areas of concern identified overall
- Concerns related to both Assessment and diagnosis and communication





#### 6. Patient Record Audit

153 patient records audited 2 months post consultation 69% female, mean age 58, range 18 -94

#### **Key findings**

- General quality and completeness mixed
- Only 60% included post consultation GP letter
- Variability of referral letters
- Only 30% recorded allergy status
- 64 patients referred to other services (mainly by physiotherapists) 60 patients accessed other healthcare within 2 months post consultation (e.g. hospital outpatients)







#### 7. Prescription audit

• 15 prescriptions analysed (PT 6, PO 9) 4 sites

#### **Key points**

- Medications included antibiotics, NSAIDs, proton pump inhibitors and neuropathic medicines
- 100% written on appropriate form, used generic drug name, with instructions on timing/frequency and dosage
- Information missing: 60% (9) missed dose frequency in words, 2 missed quantity to be supplied.





#### Phase 3: Economic analysis





#### Physiotherapy

- PT-IP consultations 6.8 minutes >PT-NP (p=0.0005) Based on band 8a, PT-IP is £7.95 more costly
- PT-IP's > discussion with colleagues per patient (p=0.0005)

#### Podiatry

- Based on band 8a, PO-IP consultations are £8.62 more costly than PO-NP
- PO-IP patients received
   >medications PO-NPs (p=0.001)
- PO-IPs requested > (29.2%) tests per patient PO-NPs (0) (p=0.0005)
- These aspects are more costly but lack detail by which to estimate costs

#### **Unplanned treatment**

• 4 instances of unplanned pain treatment (3 in NP sites)

#### Training

 Mean £686 conversion and £1598 for combined IP/SP course



#### **Objective 1. Describe and classify services provided by PPIPs**

 A mixed and varied pattern of service configuration and work activities were identified reflecting the diverse nature of care provided by PPs across England

#### **Objective 2. Identify factors that inhibit/facilitate implementation of IP**

- PPIP is acceptable to majority of patients
- Motivation for IP primarily driven by improving services
- Improvement to professional reputation, use of skills, legalising grey areas of practice and increasing job satisfaction important facilitators
- Course time commitment, availability of DMP, resistance and lack of prescribing budget are some of the barriers identified
- Lack of strategic planning for the implementation of IP within services

#### **Objective 3. Evaluate contribution to patient experience**

• Higher patient satisfaction with some aspects of services and information provided about medication. Improved service access for PO-IP patients.





#### **Objective 4. Identify MMA that most contribute to care outcomes**

 IP use the most appropriate/convenient means to provide medication for patient, whether that is prescribing, PGD, exemption or recommendation

#### **Objective 5. Assess quality, safety and appropriateness of PPIP**

- High standard of prescription writing and few causes for concern raised in PPIP consultations compared to PP-NP consultations
- IPs provide > MMA and medicines information than PP-NPs
- More information could be provided to patients by podiatrists when administering medication
- Most clinical governance systems were reported to be in place with exception of access to prescribing data and means of auditing prescribing practice



#### Summary (3)



# **Objective 6. Evaluate impact on costs, quality, effectiveness and organisation of care**

 PPIP consultations are more costly due to longer consultations, increased MMA, discussion with colleagues and referrals – however it is unclear if this is due to IP or service related factors

# **Objective 7. Explore prescribing models and resource implications**

• Unable to complete micro level cost analysis or identify clear prescribing models

#### **Objective 8. Evaluate educational programme**

• High level of satisfaction with IP educational programme



#### Conclusions





- PPs working in specialised and advanced roles should be supported to adopt IP role
- More strategic approach to IP workforce planning
- More robust systems to capture data on medicines management activities
- Need to consider were benefits of PP-IP can be maximised in service delivery
- Full economic evaluation required
- Greater understanding of service user and carer perspective









